Affordable Warmth Scheme Senior Official Meeting

25th May 2018 Strabane Council Offices



Agenda

- 1. Welcome and introduction
- 2. Affordable Warmth Scheme 2017/18 Performance Update
- 3. Affordable Warmth Delivery Model Research
- 4. 2018/19 Referral volumes and profiling
- 5. Feedback from Lough Neagh Workshop
- 6. A.O.B.



2017/18

Performance Update



2017/18 Performance

Targets

- £17.8m budget
- 4,455 referrals
- 3,800 homes
- 5,700 measures

YTD Actuals @ 31st March 18

- £16.96m expenditure
- •4,230 referrals received
- 4,148 homes improved
- 8,232 measures installed

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Referral Numbers

	Period	No referrals per council per month	No referrals ALL councils	Actual	Variance
Q1	APRIL	25	275	306	31
	MAY	25	275	292	17
	JUNE	25	275	262	-13
Q2	JULY	40	440	404	-36
	AUGUST	40	440	414	-26
	SEPTEMBER	40	440	344	-96
Q3	OCTOBER	40	440	387	-53
	NOVEMBER	40	440	379	-61
	DECEMBER	40	440	355	-85
Q4	JANUARY	30	330	335	5
	FEBRUARY	30	330	372	42
	MARCH	30	330	380	50
	Total	405	4,455	4,230	-225

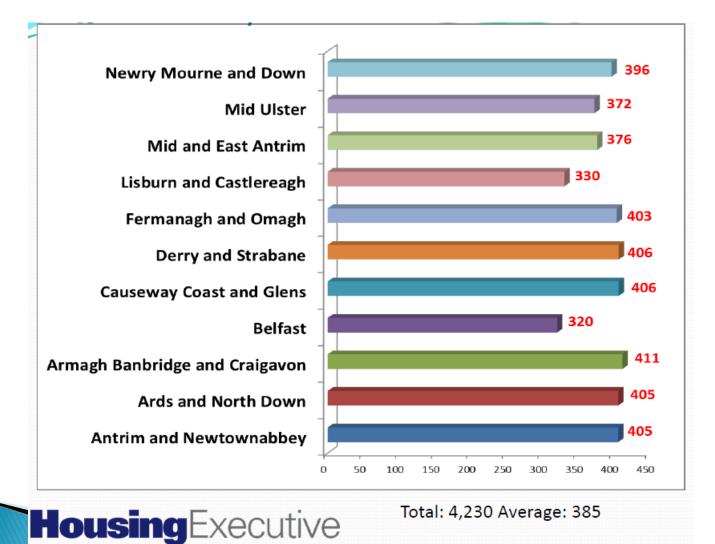


Performance

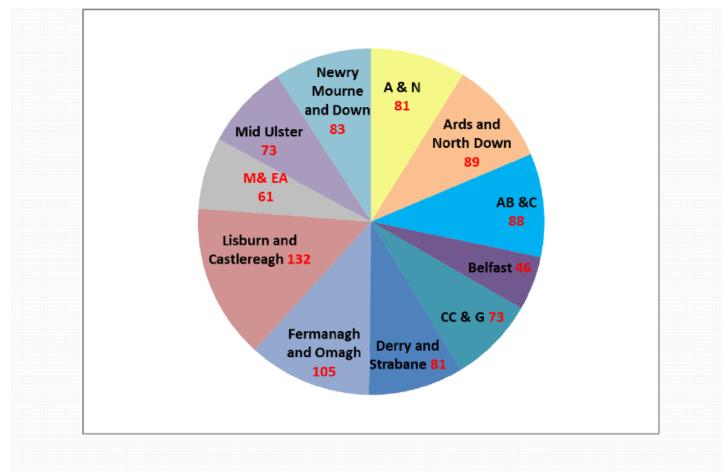
YEAR	Referrals	Ineligible declined	Approvals Issued	Value of Approvals	Measures Installed	Homes Improved
2014/15	3,606	500	162	£565k	9	7
2015/16	9,739	4,629	5,318	£21,1m	5,074	3,057
2016/17	5,426	1,763	4,740	£20,5m	9,963	5,069
2017/18 (as at 31st March)	3,850	912	4,312	£18,1m	8,232	4,148
Scheme To Date	23,001	7,804	16,299	£60,4m	23,278	12,281

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Council Referrals



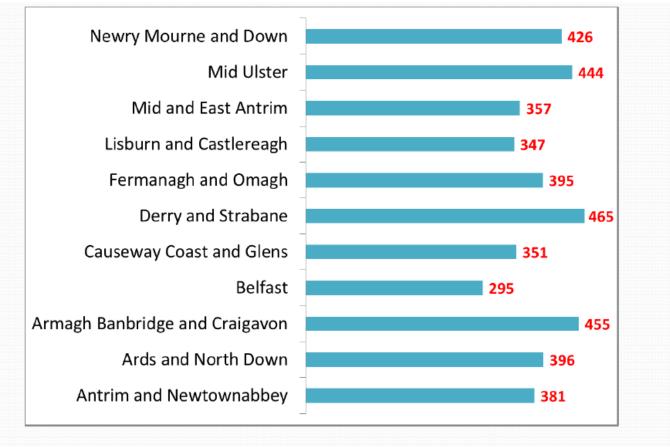
Ineligible or no help required



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Total: 912 Average: 83 Rate 21.5%

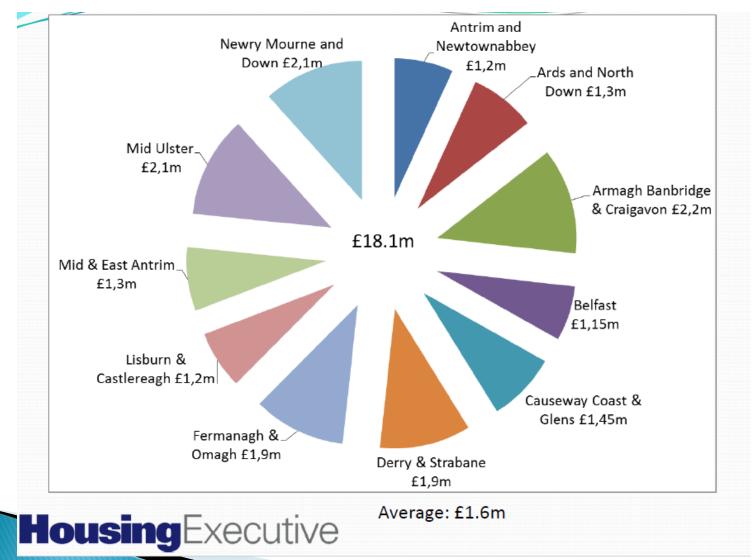
17/18 Approvals Issued by Council



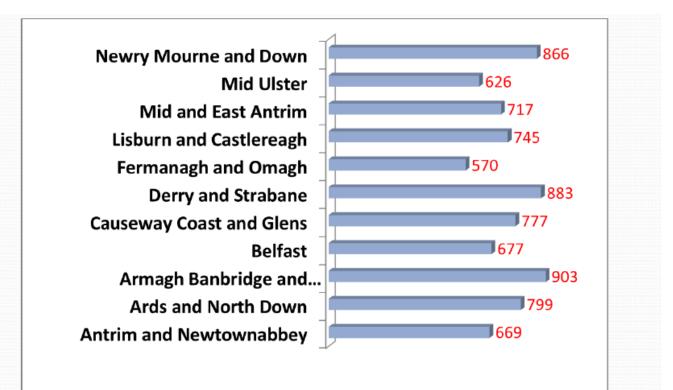
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Total: 4,312 Average: 392

Value of Approvals by Council



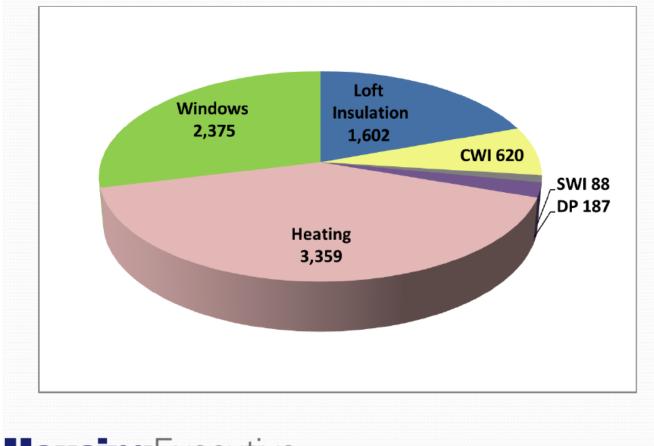
Measures Completed





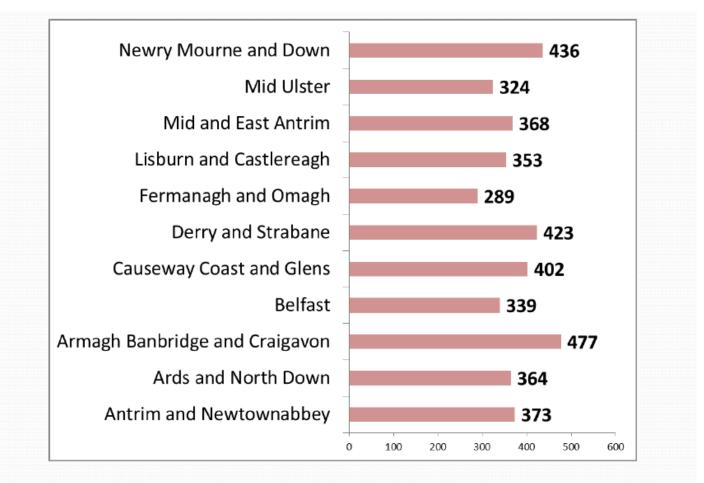
Council Average: 748

Measure Type





Homes Completed



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Council Average: 377

Any Questions?





Affordable Warmth Scheme Delivery Model Research



Delivery Model Research

Terms of Reference :

- Examine and consider the current delivery model in terms of its effectiveness and costs;
- Consider alternative delivery models;
- Consider the value for money of the current arrangement;
- Examine the current unit cost formula for Local Council funding and its adequacy.

Timescale:

It is anticipated that the review will begin week commencing 4th June with a completion date of end of August 2018.

Outputs:

• Regular checkpoint updates to the client;

- A mid-point report setting out progress and initial findings;
- A final report of findings and recommendations.

Scope

The review will look at the period of the Affordable Warmth Scheme from April 2015 - March 2018.



Delivery Model Research

Table 1. Overview of Approach Stage 4: Analysis Stage 5: Phase: Stage 1: Stage 2: Desk Stage 3: **Based Research** Reporting Project Primary & initiation Recommendati Research Tasks: Initial meetings Background reading Consultation with Analysis of all Validate findings with client 11 Councils and evidence and Identify key **Meeting with** objectives, rationale information Agreement of NIHE staff client to discuss Outline process Generation of initial emerging findings scope Consultation with • DfC staff and other themes Agreement of Obtain **Development and** • stakeholders **Development of** understanding of agreement of approach • Benchmarking Agreement of unit cost formula recommendations report • stakeholder/ exercise (TBC) **Finalise and issue** . consultees report Comparison of unit (numbers.etc.) costing approaches Agreement of across Councils data/infoinputs **Development of** project proposal April / early May 18 May 18 July 18 Timeline June 18 July 10



2018/19 Referral volumes and profiling

Affordable Warmth Scheme 2018/19

- Referral volumes coupled with the higher average spend per household have led to a greater budget commitment into 2018/19 from last year;
- Less referrals are therefore required during this financial year;
- The Department recognise the need for a minimum level of funding to councils to ensure their participation in the Scheme;
- Unique funding arrangement for one year only.

Payment to local councils

Period	Payment
Quarter 1 (Apr–Jun)	£17,195
Quarter 2 (Jul-Sep)	£17,195
Quarter 3 (Oct-Dec)	£17,195
Quarter 4 (Jan-Mar)	£17,195
2018/19 Total	£68,780

Total of 2,420 referrals required; 220 per council per year.



2018/19 Referral Profile

Month	Referrals per council
April	25*
May	25*
June	17
July	17
August	17
September	17
October	17
November	17
December	17
January	17
February	17
March	17

*Some council figures may vary for April and May



Council Role: 2018/19

- Better quality referrals;
- Handholding;
- Qualitative case studies.



Feedback from Lough Neagh Workshop

Lough Neagh Workshop

- Waiting Lists: Aim to clear out as many from waiting lists as possible, search against both sets of address lists to see if they fall within a target area;
- Feedback from NIHE: Monthly report to be sent out to councils with details of referrals, approvals and completions, as well as reasons for cancellations.
- GDPR: New GDPR compliant Affordable Warmth forms available, these should be used from today onwards.

A.O.B.

• Cavity Wall Insulation – BBA certification

